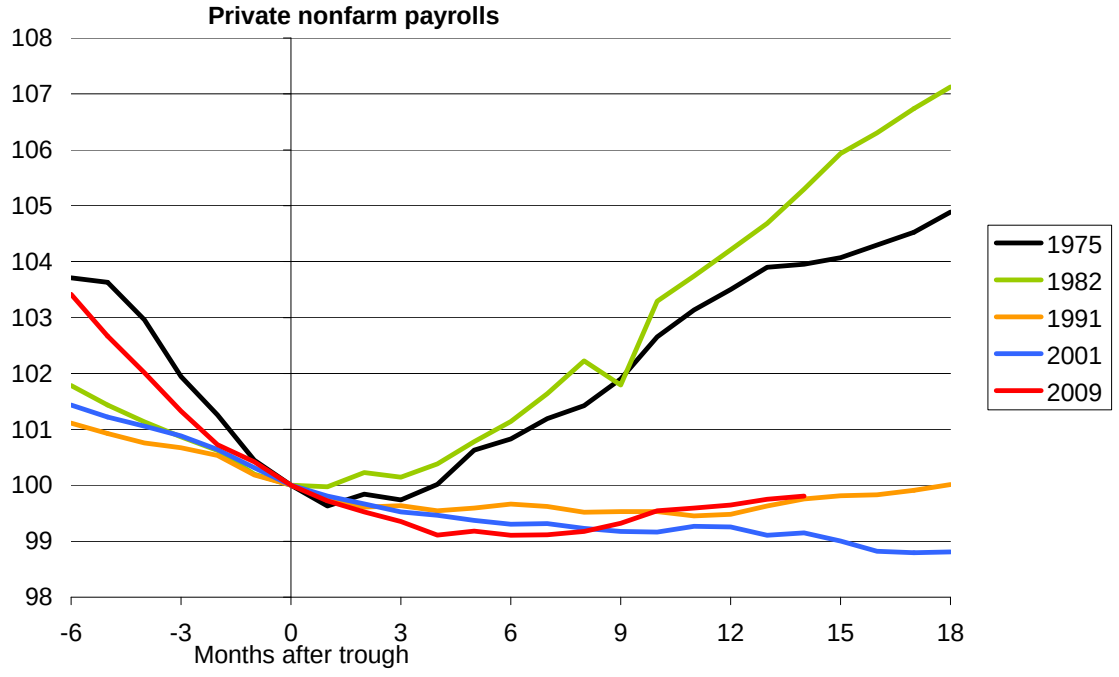
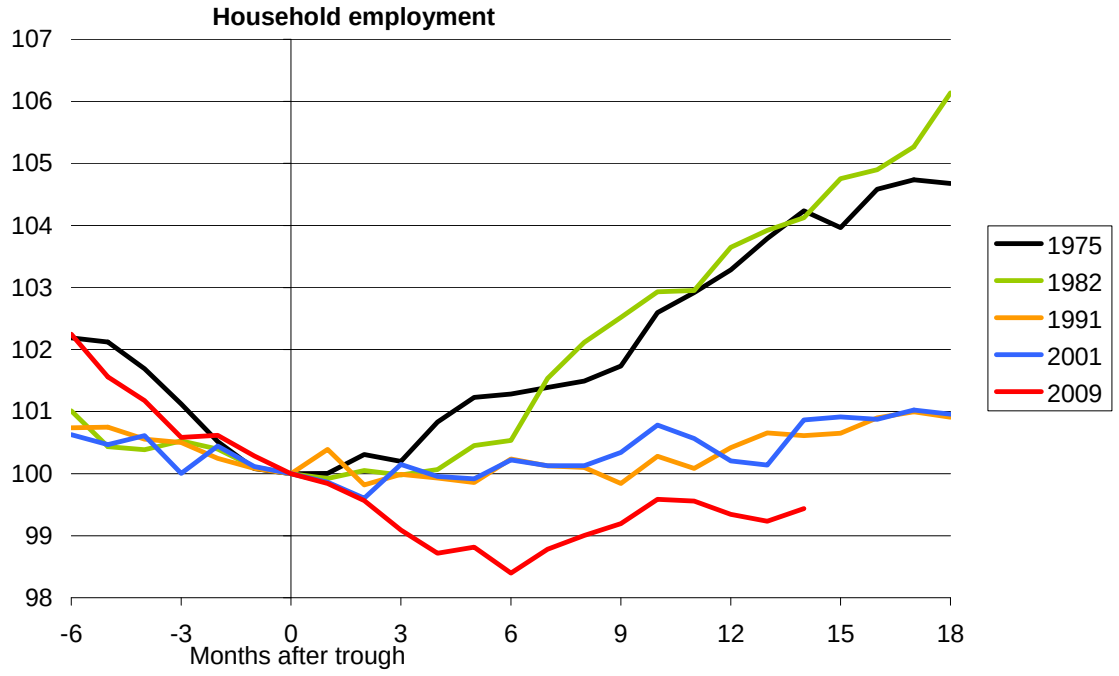
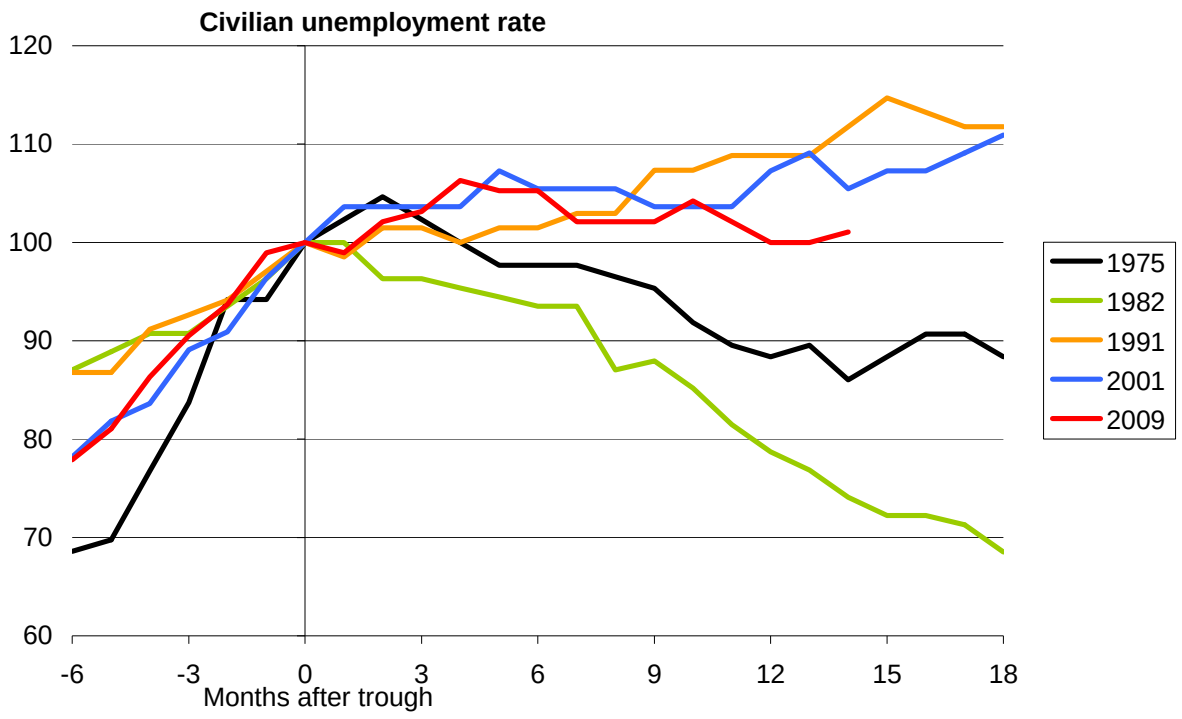
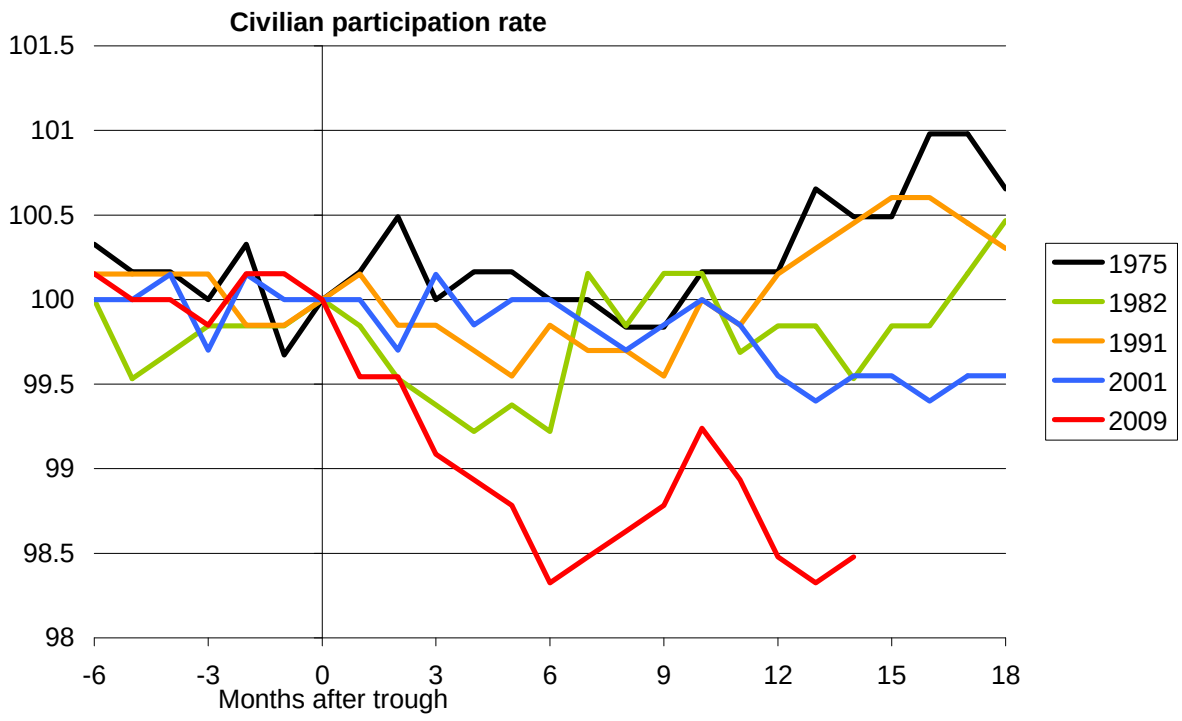
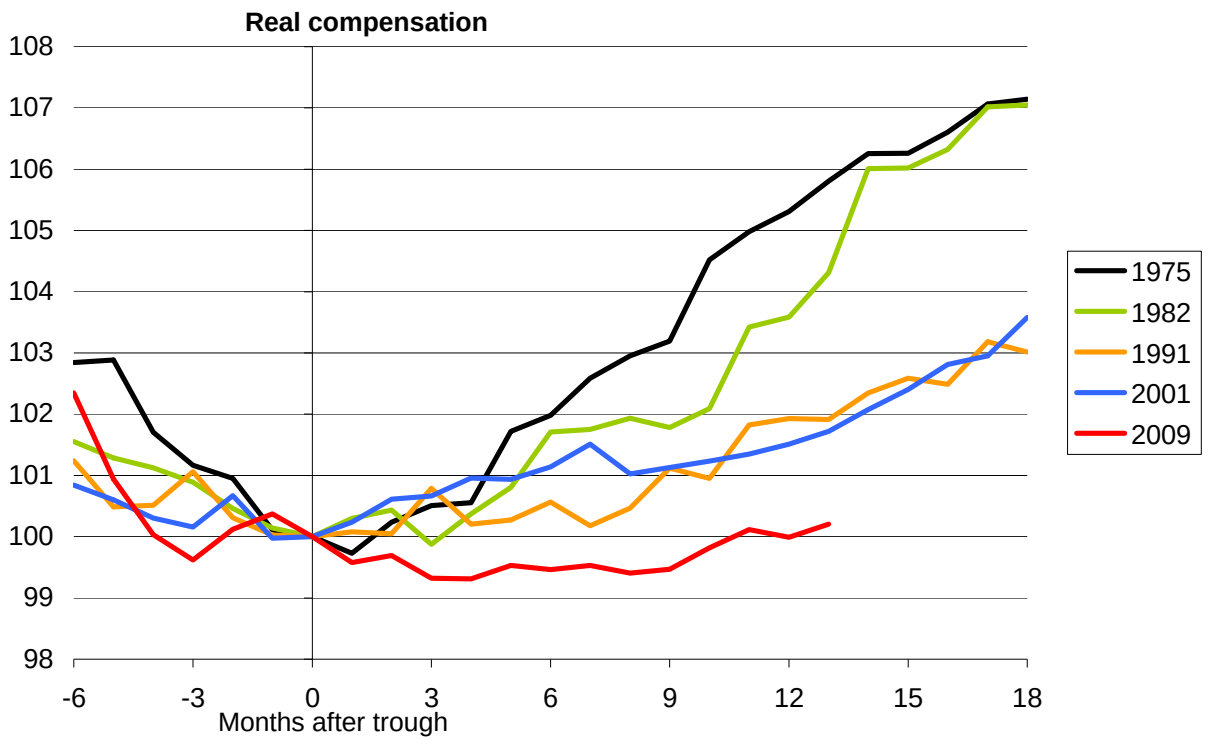
Indexed to 100 at recession trough, latest trough June 2009 (2Q2009)

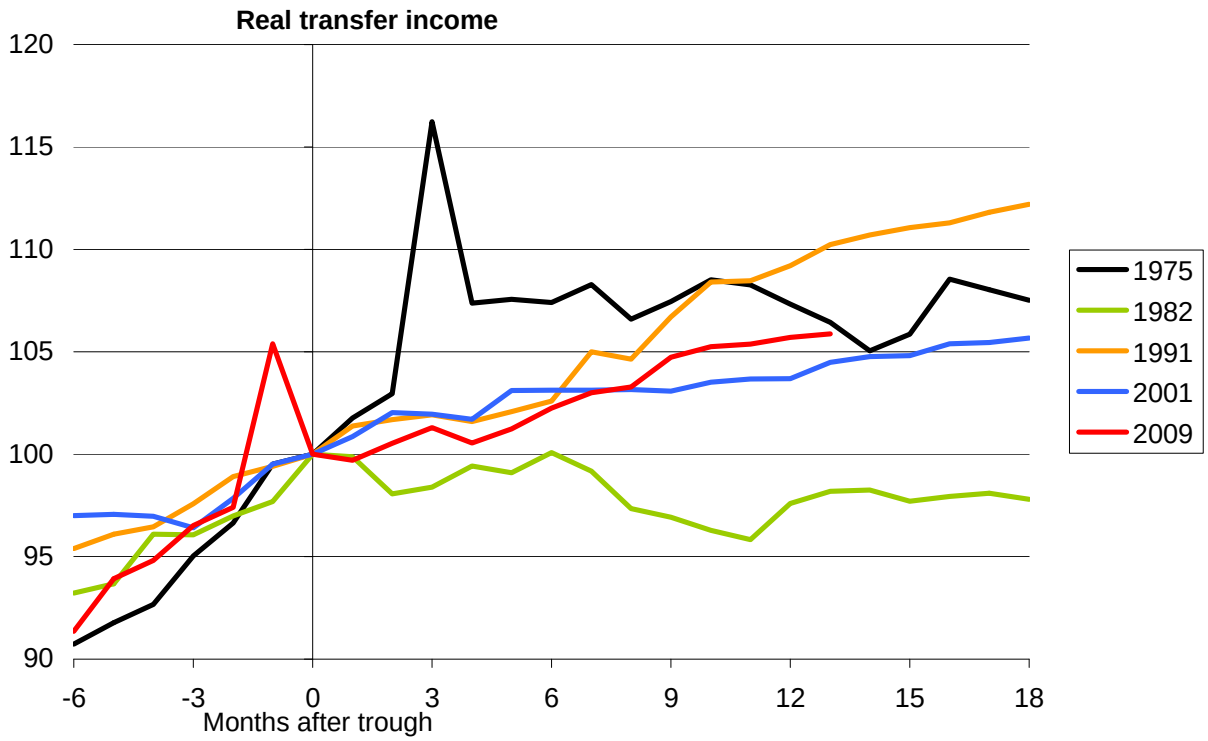


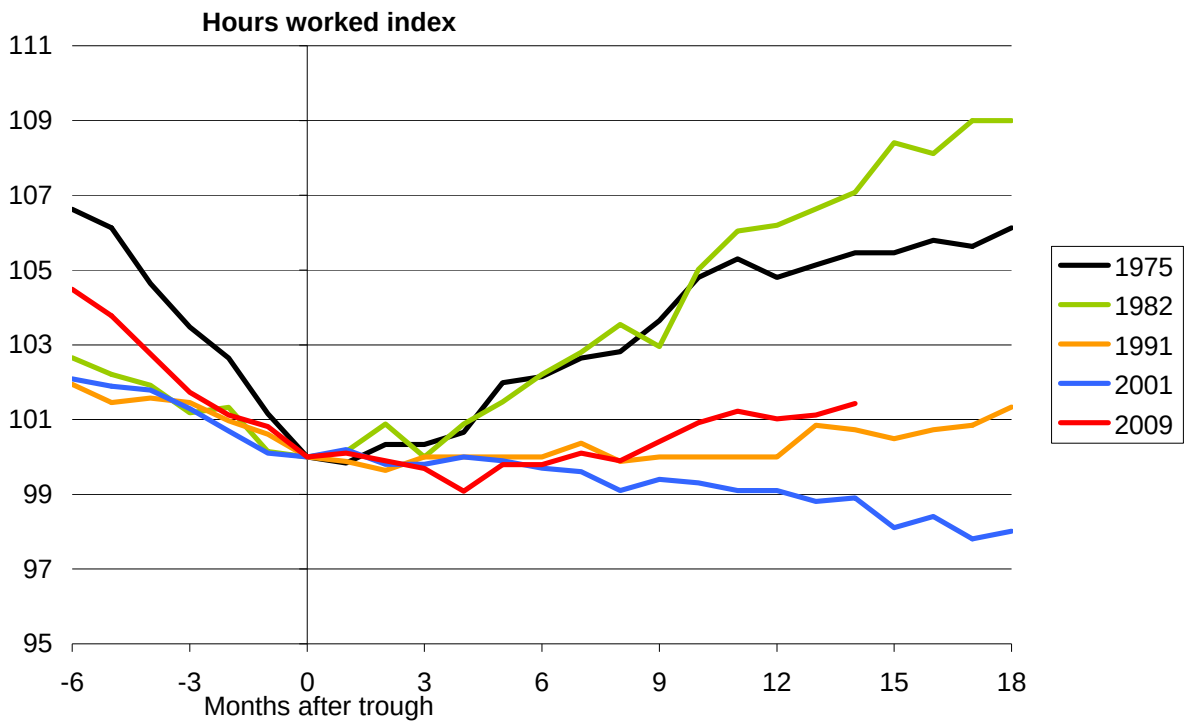


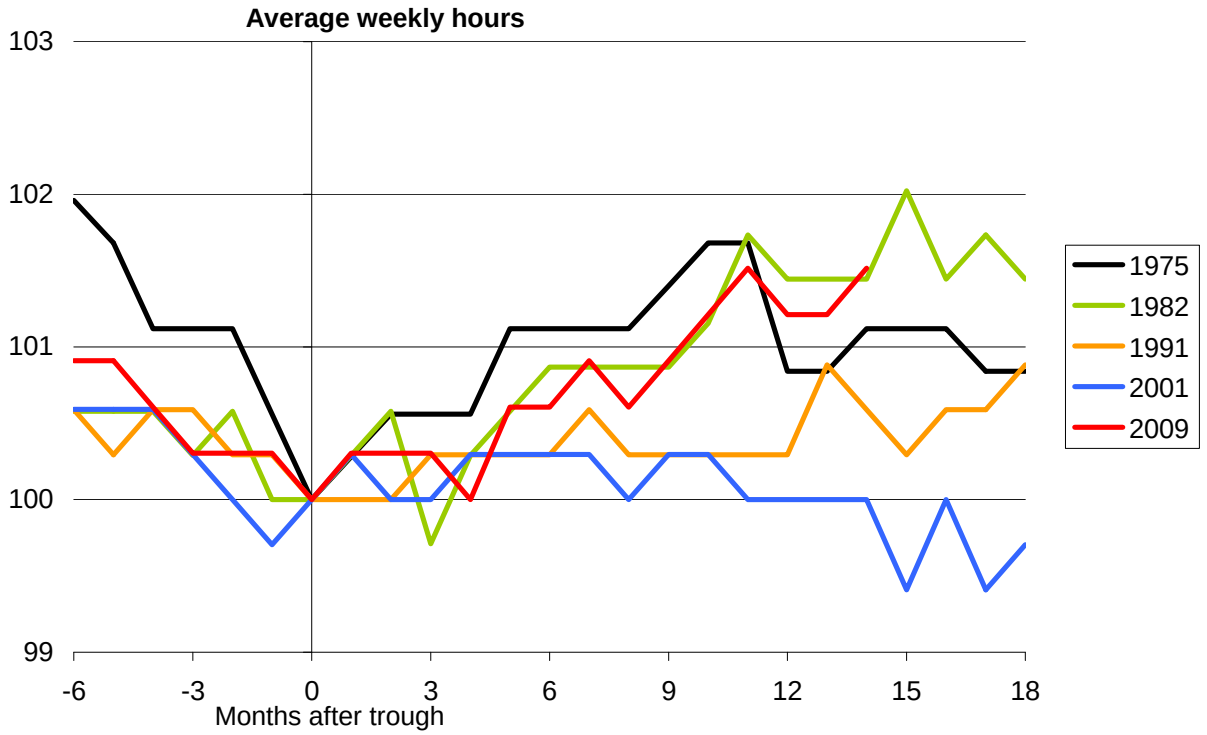

Civilian unemployment rate
120
110
100
90
80
70
60
-6
-3
0
3
6
9
12
15
18
Months after trough
1975
1982
1991
2001
2009

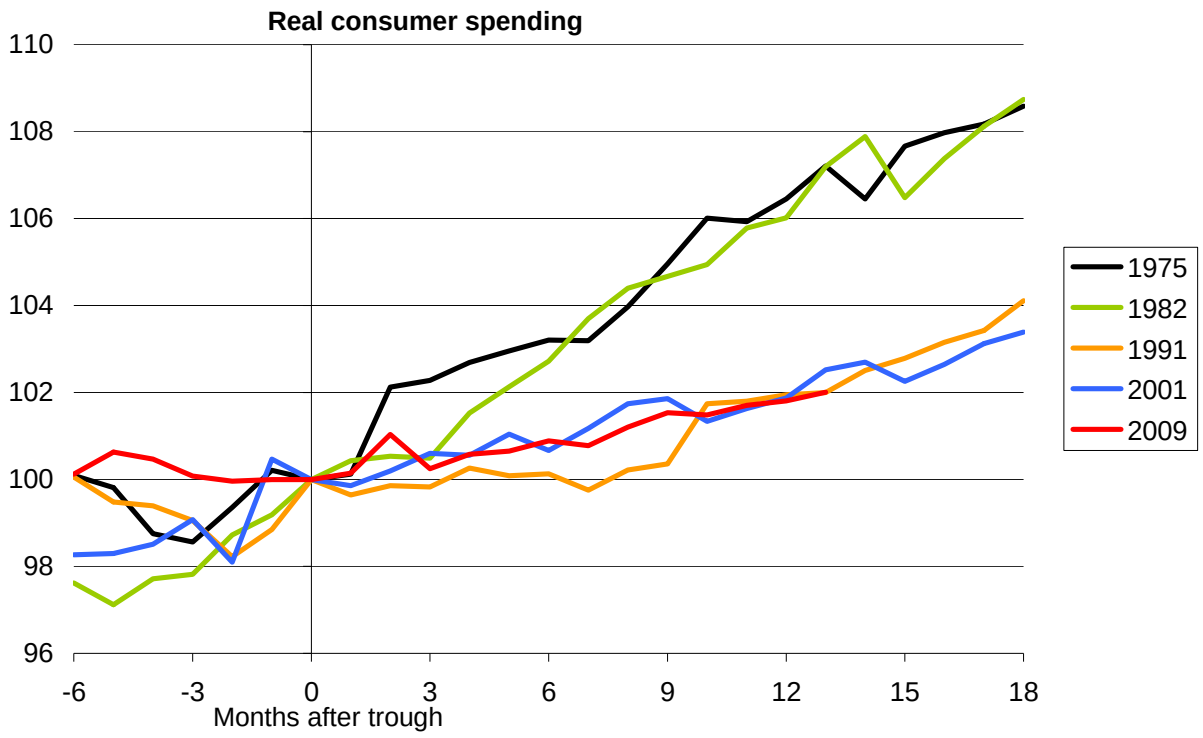

Civilian participation rate
101.5
101
100.5
100
99.5
99
98.5
98
-6
-3
0
3
6
9
12
15
18
Months after trough
1975
1982
1991
2001
2009

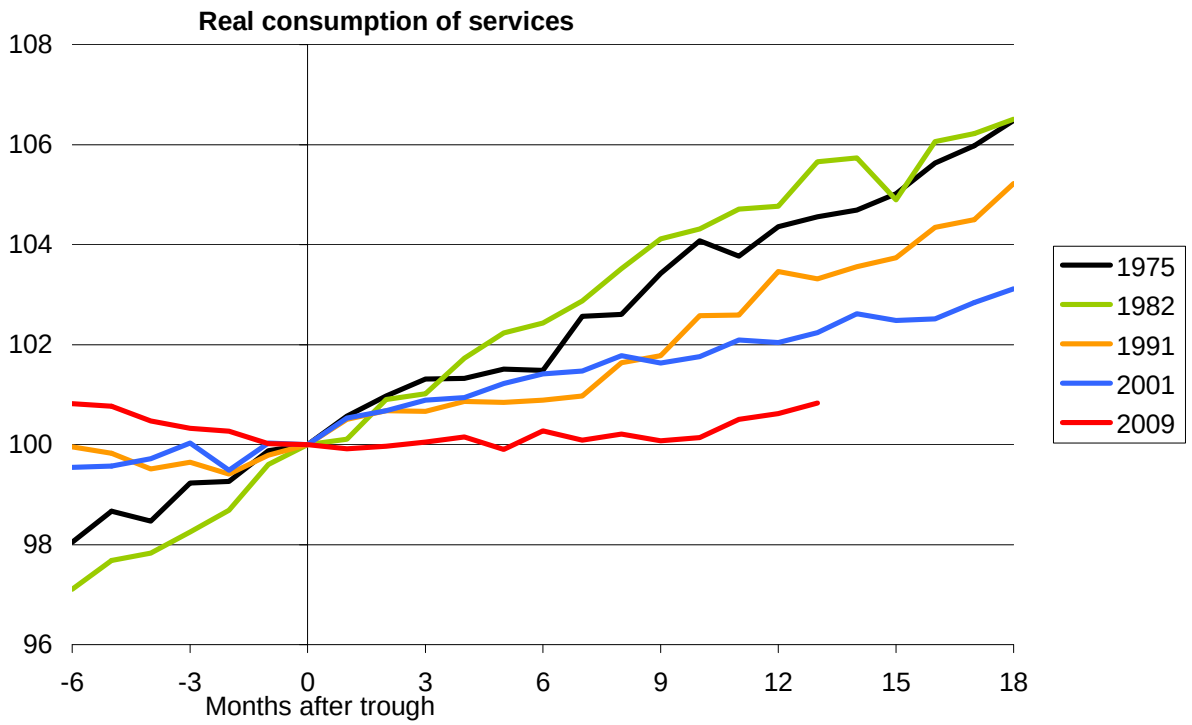

Real compensation
108
107
106
105
104
103
102
101
100
99
98
-6
-3
0
3
6
9
12
15
18
Months after trough
1975
1982
1991
2001
2009

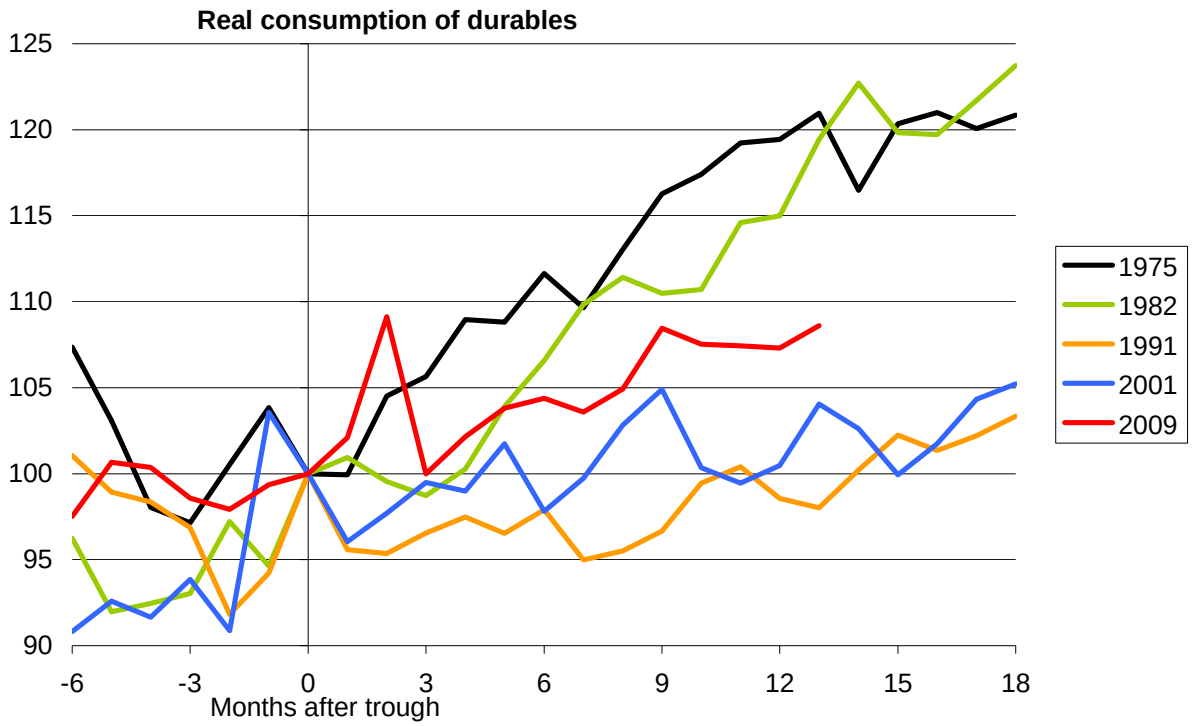

Real transfer income
120
115
110
105
100
95
90
-6
-3
0
3
6
9
12
15
18
Months after trough
1975
1982
1991
2001
2009

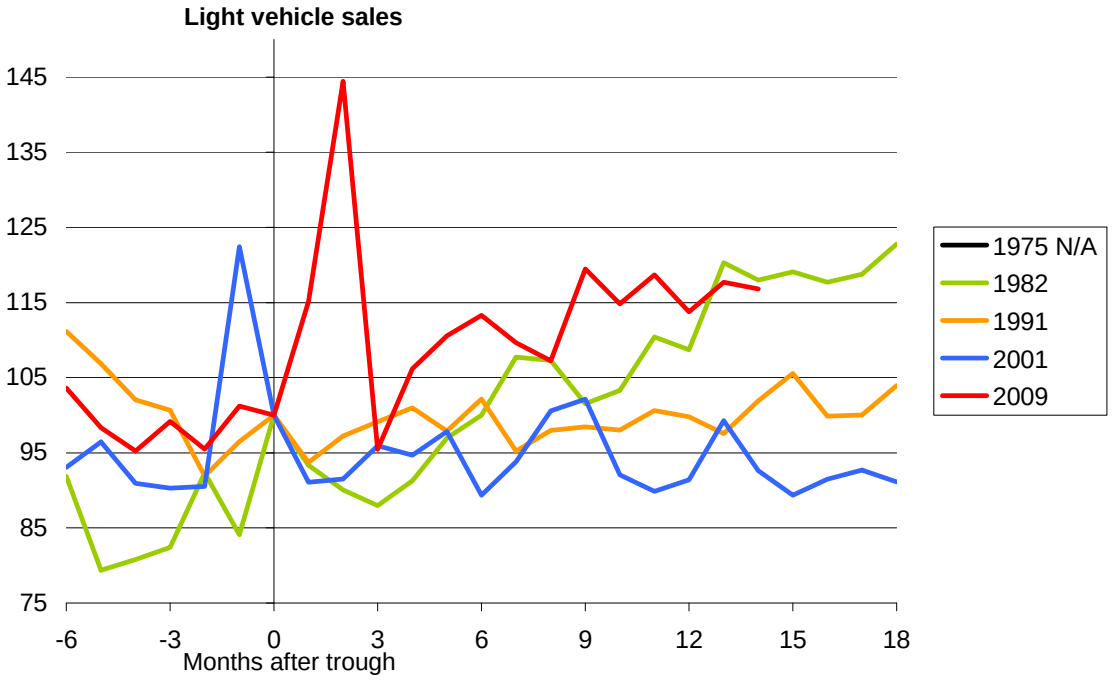

Hours worked index
111
109
107
105
103
101
99
97
95
-6
-3
0
3
6
9
12
15
18
Months after trough
1975
1982
1991
2001
2009

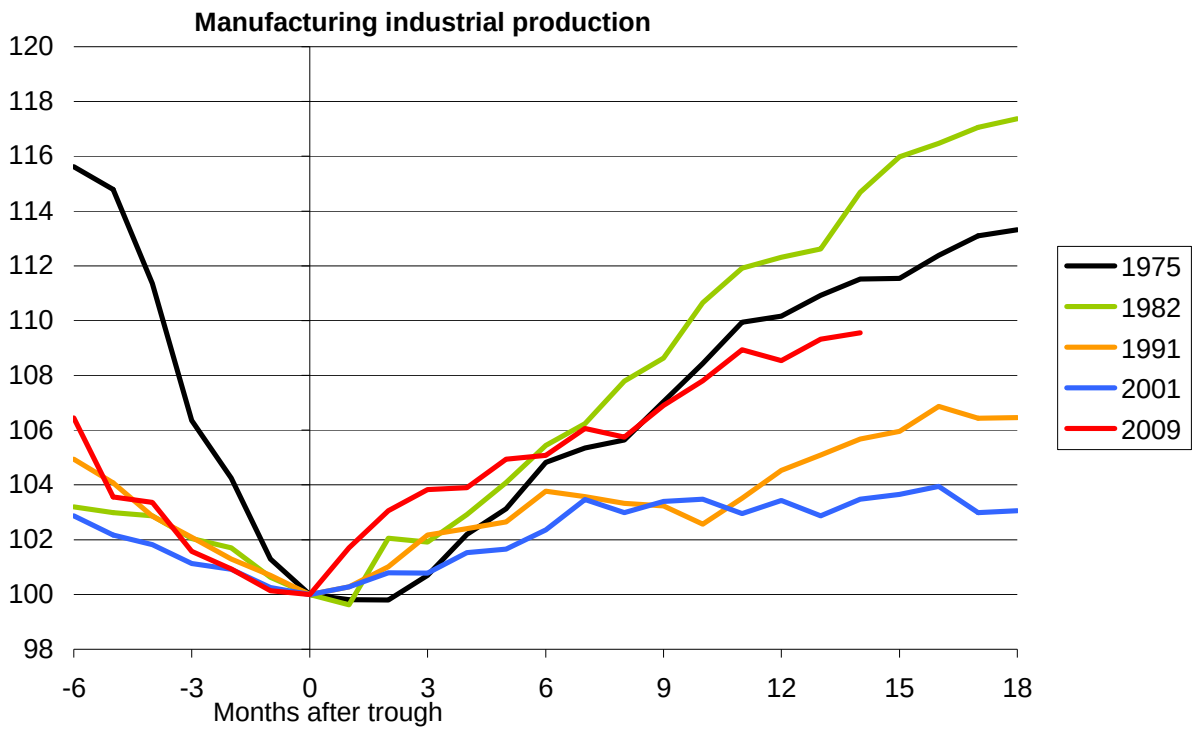

Average weekly hours
103
102
101
100
99
-6
-3
0
3
6
9
12
15
18
Months after trough
1975
1982
1991
2001
2009

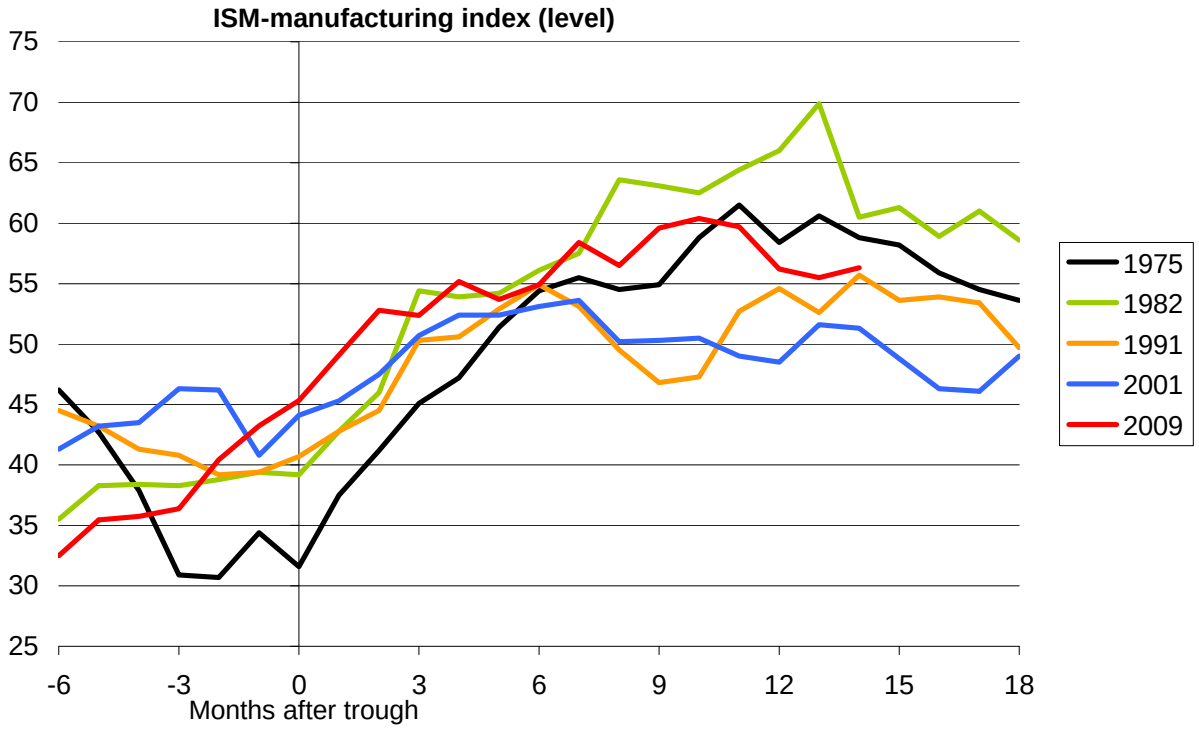

Real consumer spending
110
108
106
104
102
100
98
96
-6
-3
0
3
6
9
12
15
18
Months after trough
1975
1982
1991
2001
2009

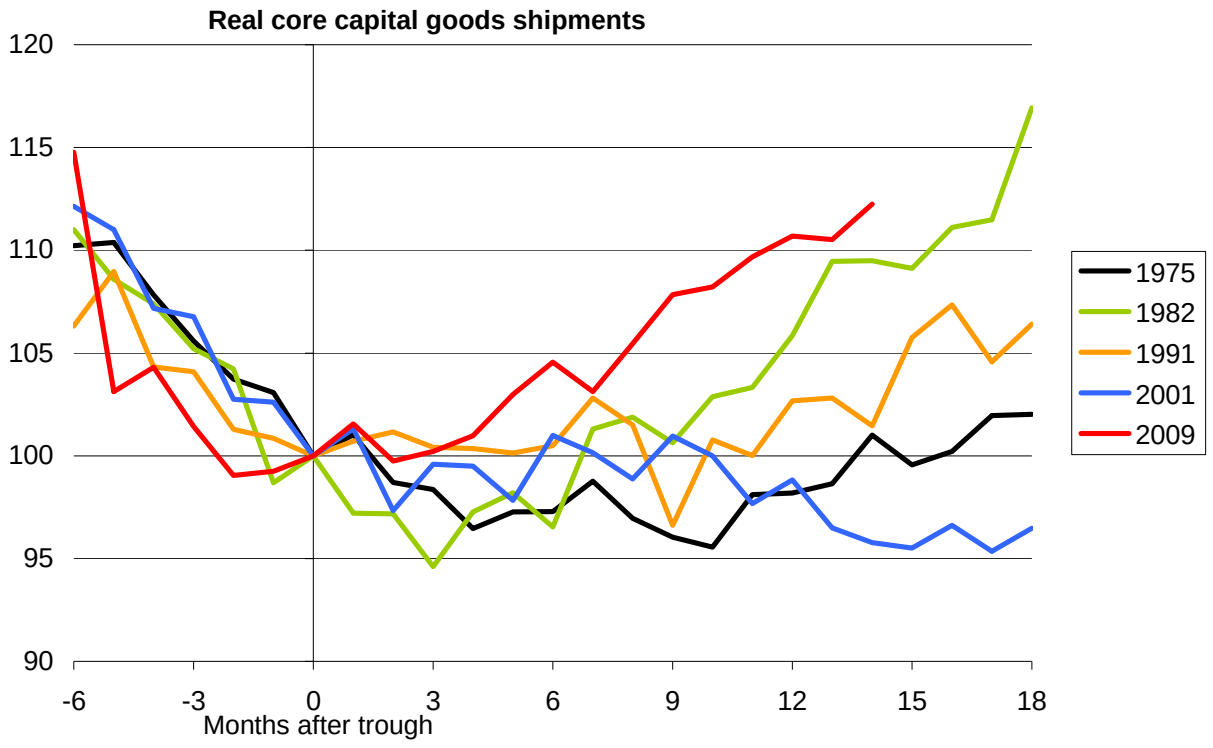

Real consumption of services
108
106
104
102
100
98
96
-6
-3
0
3
6
9
12
15
18
Months after trough
1975
1982
1991
2001
2009

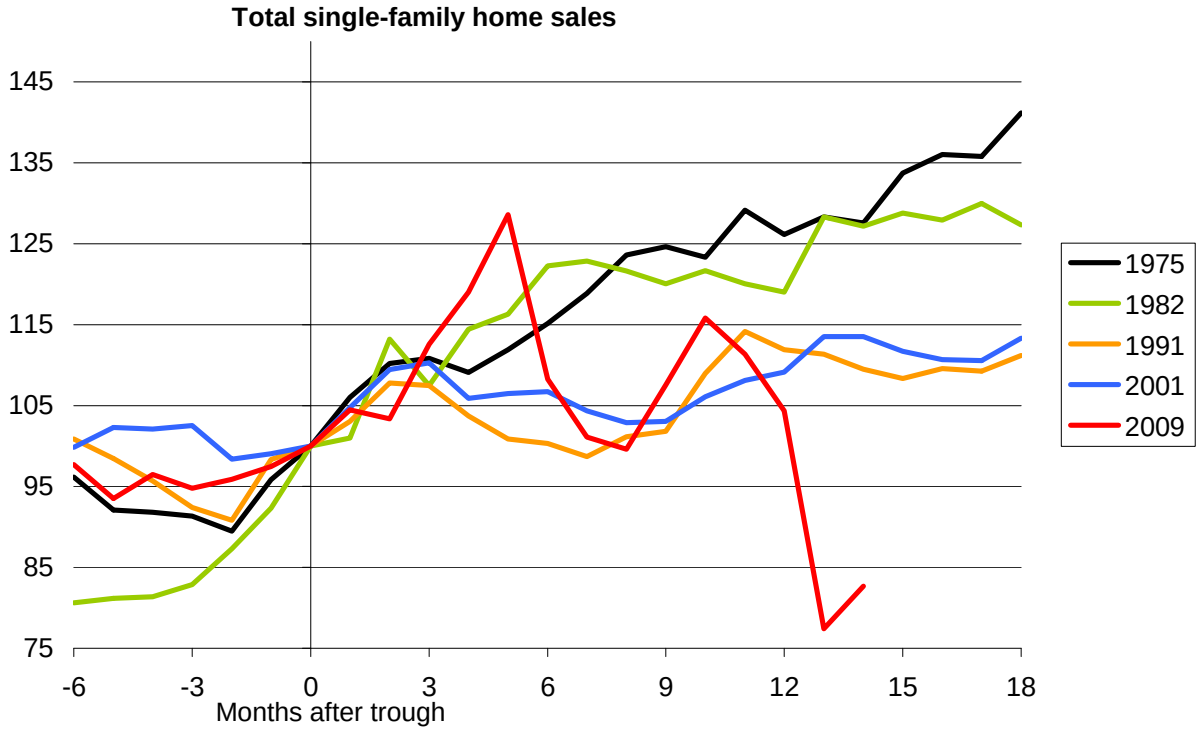

Real consumption of durables
125
120
115
110
105
100
95
90
-6
-3
0
3
6
9
12
15
18
Months after trough
1975
1982
1991
2001
2009

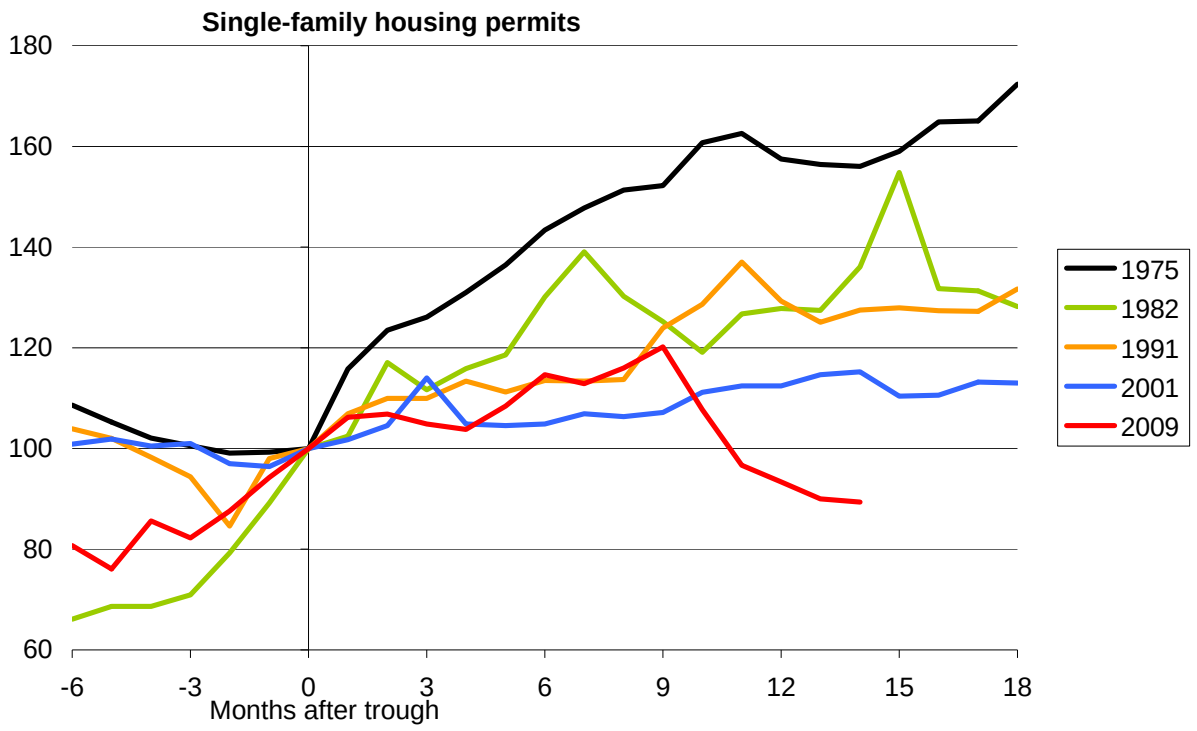

Light vehicle sales
145
135
125
115
105
95
85
75
-6
-3
0
3
6
9
12
15
18
Months after trough
1975 N/A
1982
1991
2001
2009

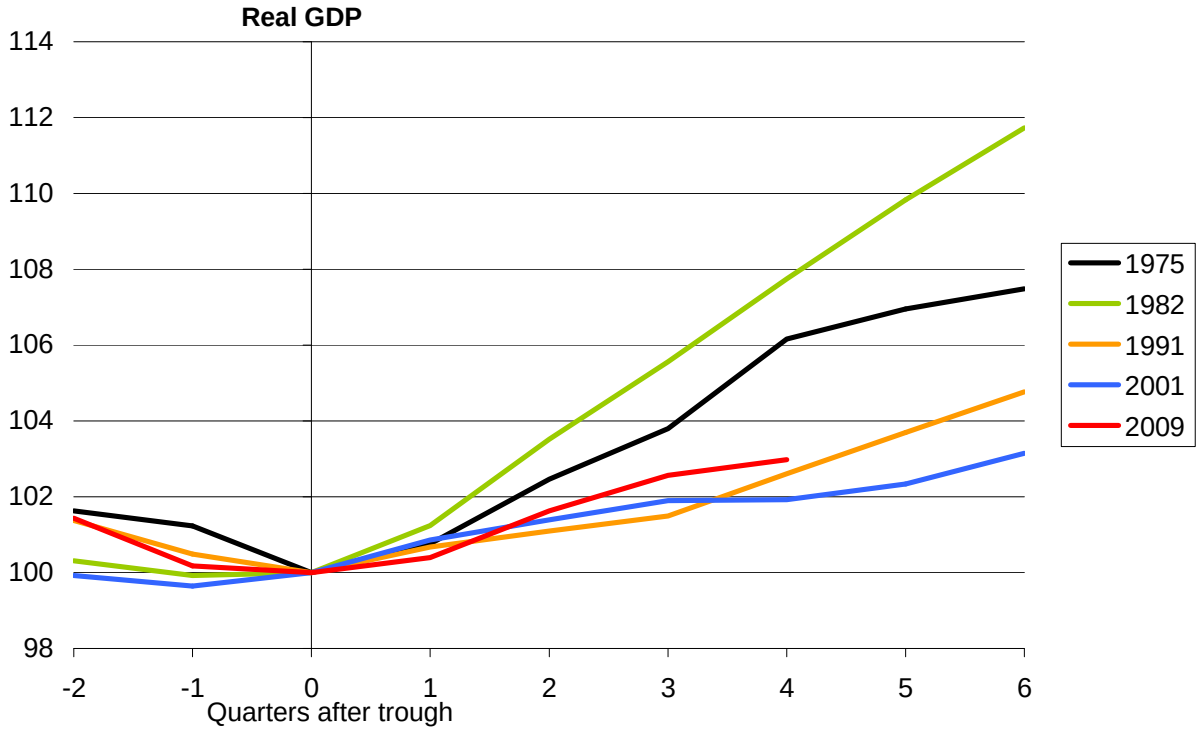

Manufacturing industrial production
120
118
116
114
112
110
108
106
104
102
100
98
-6
-3
0
3
6
9
12
15
18
Months after trough
1975
1982
1991
2001
2009

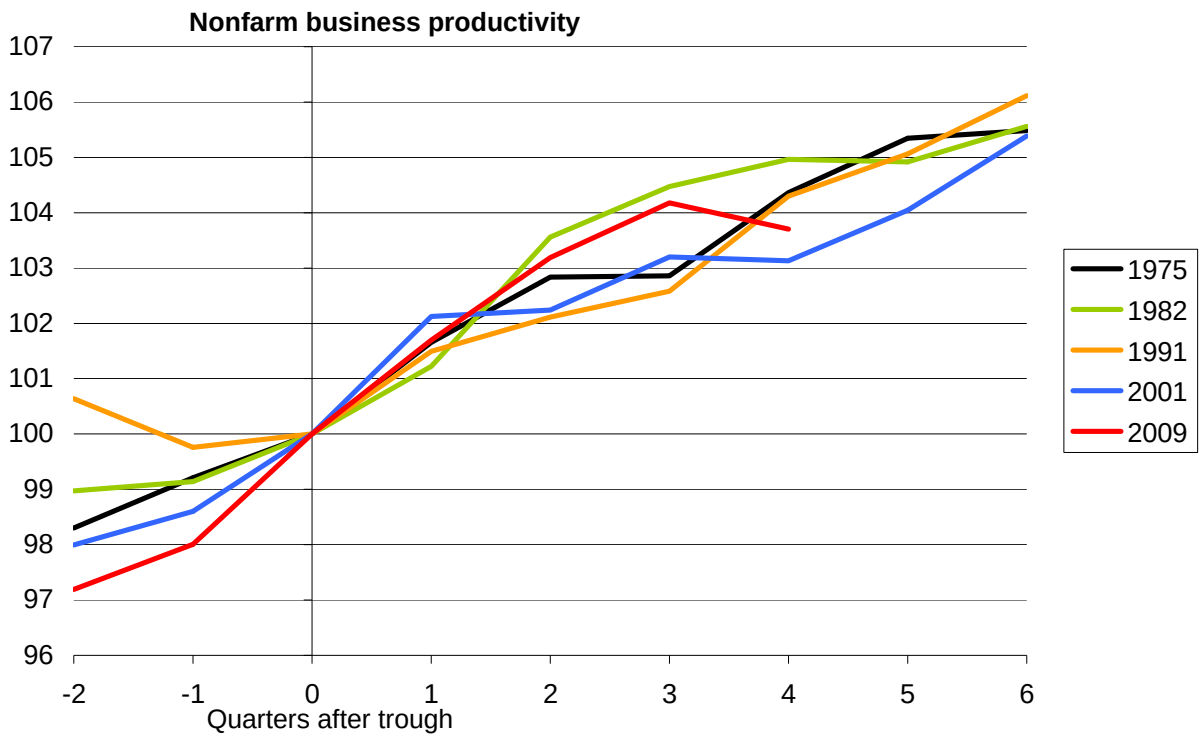

ISM-manufacturing index (level)
75
70
65
60
55
50
45
40
35
30
25
-6
-3
0
3
6
9
12
15
18
Months after trough
1975
1982
1991
2001
2009

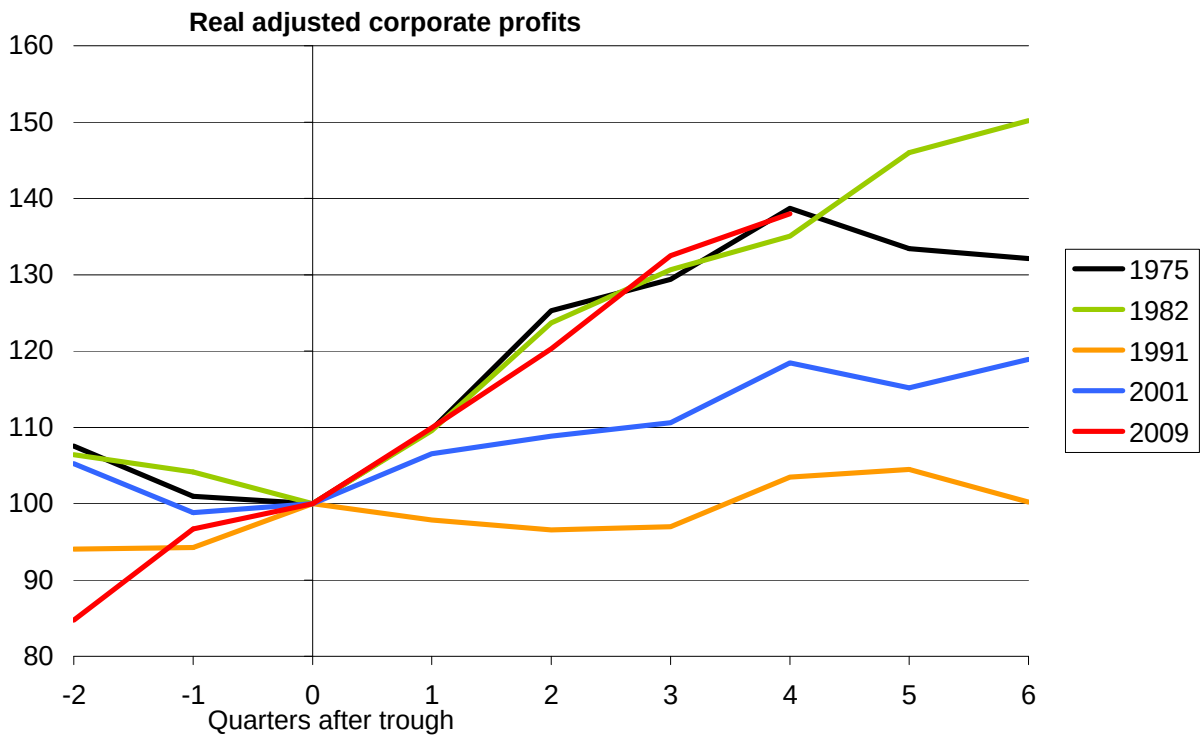

Real core capital goods shipments
120
115
110
105
100
95
90
-6
-3
0
3
6
9
12
15
18
Months after trough
1975
1982
1991
2001
2009


Total single-family home sales
145
135
125
115
105
95
85
75
-6
-3
0
3
6
9
12
15
18
Months after trough
1975
1982
1991
2001
2009


Single-family housing permits
180
160
140
120
100
80
60
-6
-3
0
3
6
9
12
15
18
Months after trough
1975
1982
1991
2001
2009


Real GDP
114
112
110
108
106
104
102
100
98
-2
-1
0
1
2
3
4
5
6
Quarters after trough
1975
1982
1991
2001
2009


Nonfarm business productivity
107
106
105
104
103
102
101
100
99
98
97
96
-2
-1
0
1
2
3
4
5
6
Quarters after trough
1975
1982
1991
2001
2009


Real adjusted corporate profits
160
150
140
130
120
110
100
90
80
-2
-1
0
1
2
3
4
5
6
Quarters after trough
1975
1982
1991
2001
2009